

Raydium

3592 TT

瑞鼎科技

Raydium Semiconductor Corp.
IQ26 Earnings Conference

2026/05/07

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- The content of this report is not investment advice.

Agenda

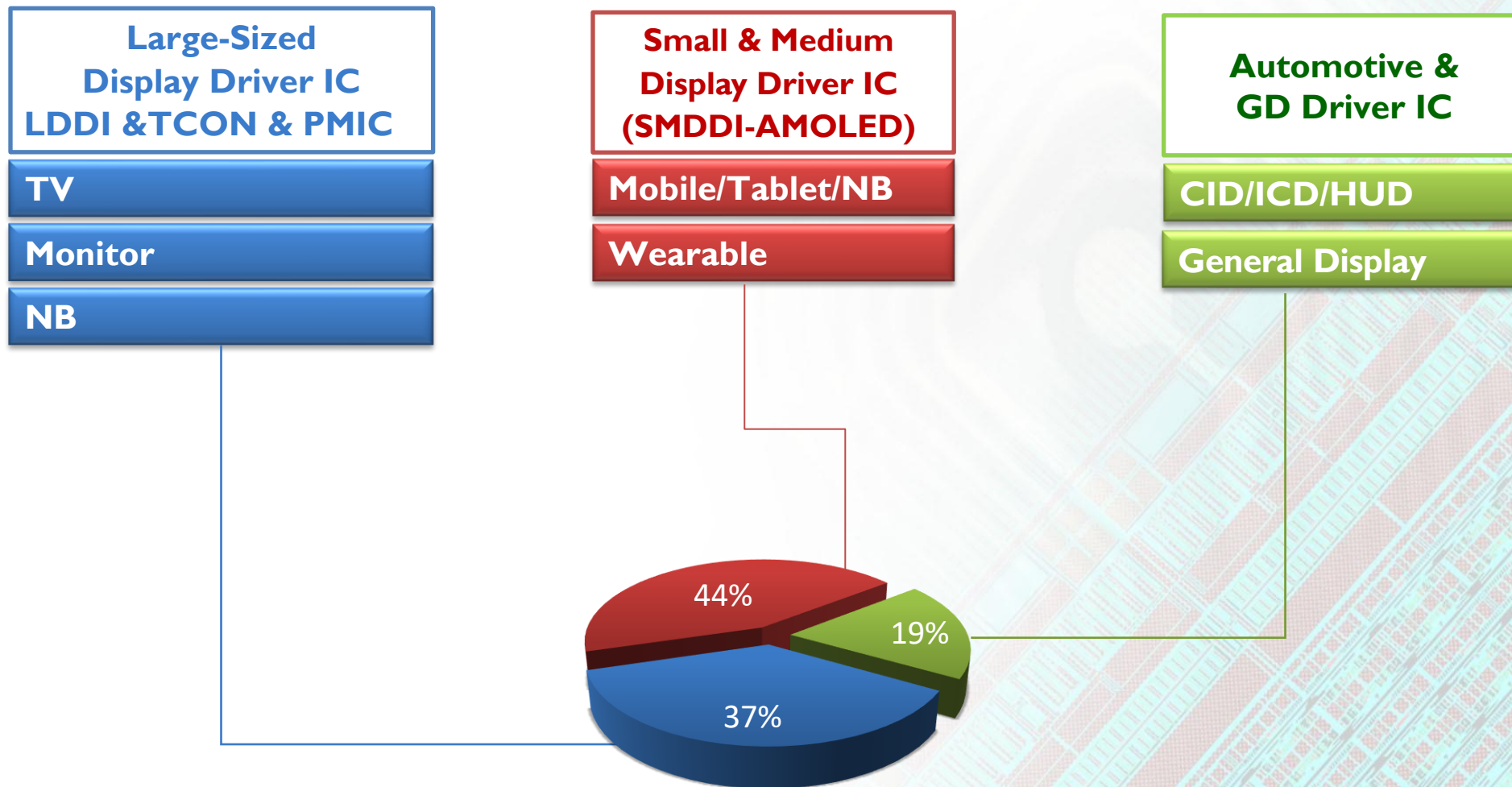
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Company Introduction



Revenue Mix by Product Line



1Q26 REVENUE : NTD 5.44B

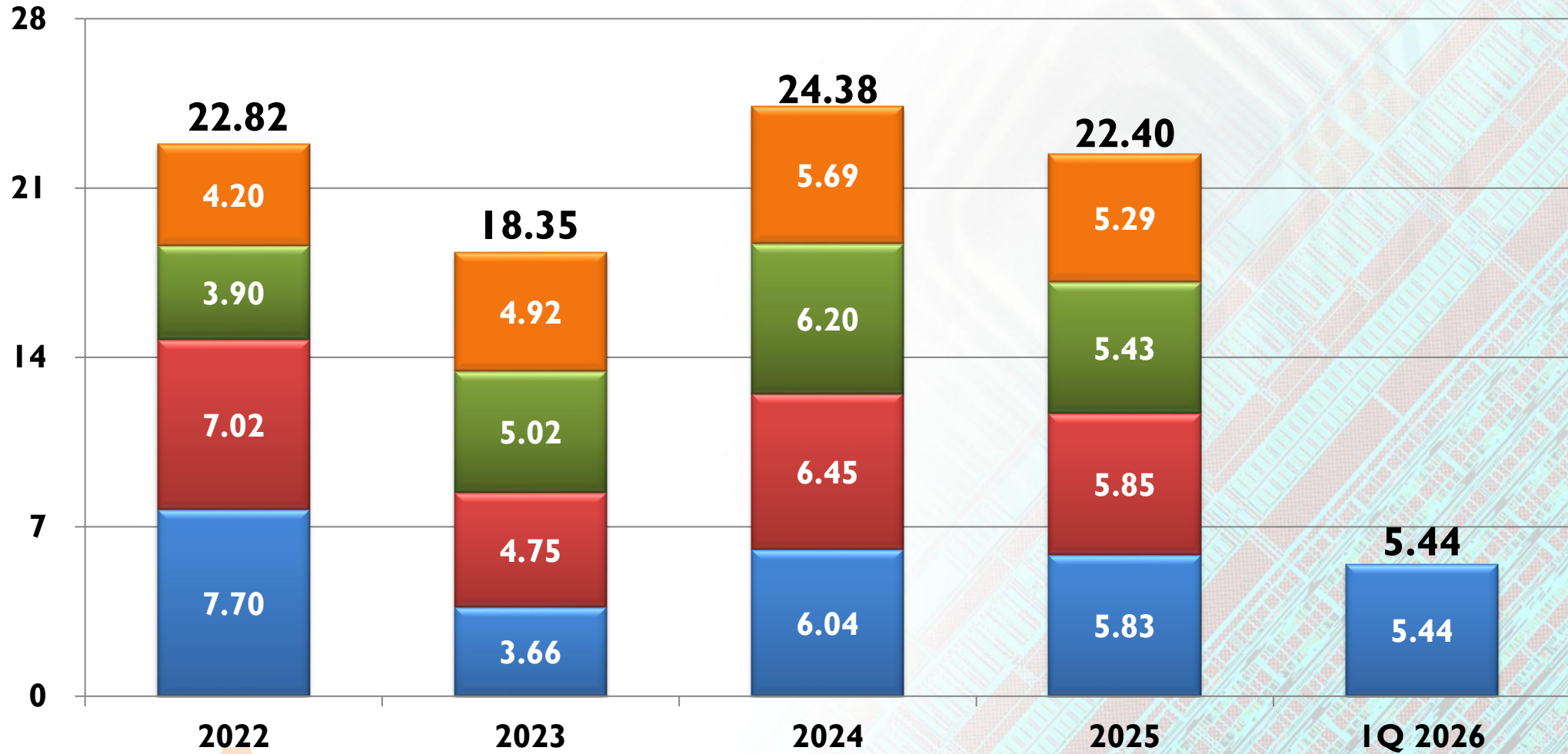
Products for Applications



Consolidated Revenue (2022~1Q2026)

■ Q1 ■ Q2 ■ Q3 ■ Q4

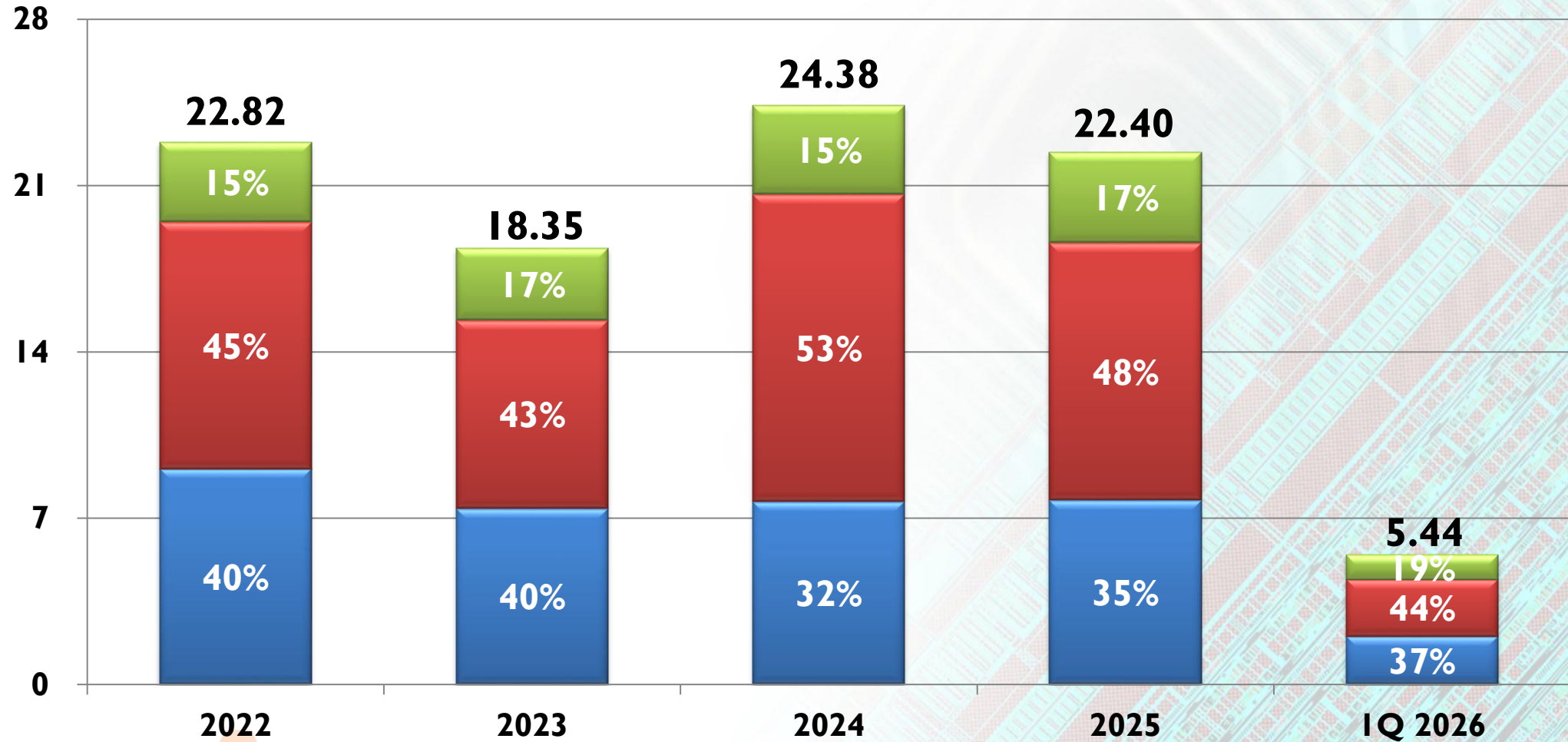
Unit : NT Billion



Consolidated Revenue (2022~1Q2026)

■ LDDI/TCON/PMIC ■ SMDDI ■ Automotive/GD

Unit : NT Billion



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Q&A

Consolidated Income Statement (1Q26 QoQ & YoY)

Unit: NTD Million

	1Q26	4Q25	QoQ	1Q25	YoY
Revenue/ 營業收入	5,437	5,294	2.7%	5,826	(6.7%)
Gross Profit/ 營業毛利	1,554	1,537	1.1%	1,721	(9.7%)
Operating Expenses/ 營業費用	1,267	1,263	0.3%	1,257	0.8%
Operating Income/ 營業淨利	287	274	4.9%	464	(38.2%)
Non-operating Income and Expenses/ 營業外收支	50	85	(41.4%)	74	(32.3%)
Income Before Income Tax/ 稅前淨利	337	359	(6.1%)	538	(37.4%)
Net Income/ 本期淨利	290	315	(8.0%)	459	(36.9%)
Gross Profit %/ 營業毛利率	28.6%	29.0%	(0.4%)	29.5%	(0.9%)
Operating Income %/ 營業淨利率	5.3%	5.2%	0.1%	8.0%	(2.7%)
Net Income %/ 本期淨利率	5.3%	5.9%	(0.6%)	7.9%	(2.6%)
Basic EPS/ 基本每股盈餘(元)	3.82	4.15	(0.33)	6.05	(2.23)

Consolidated Balance Sheets-2026/3/31

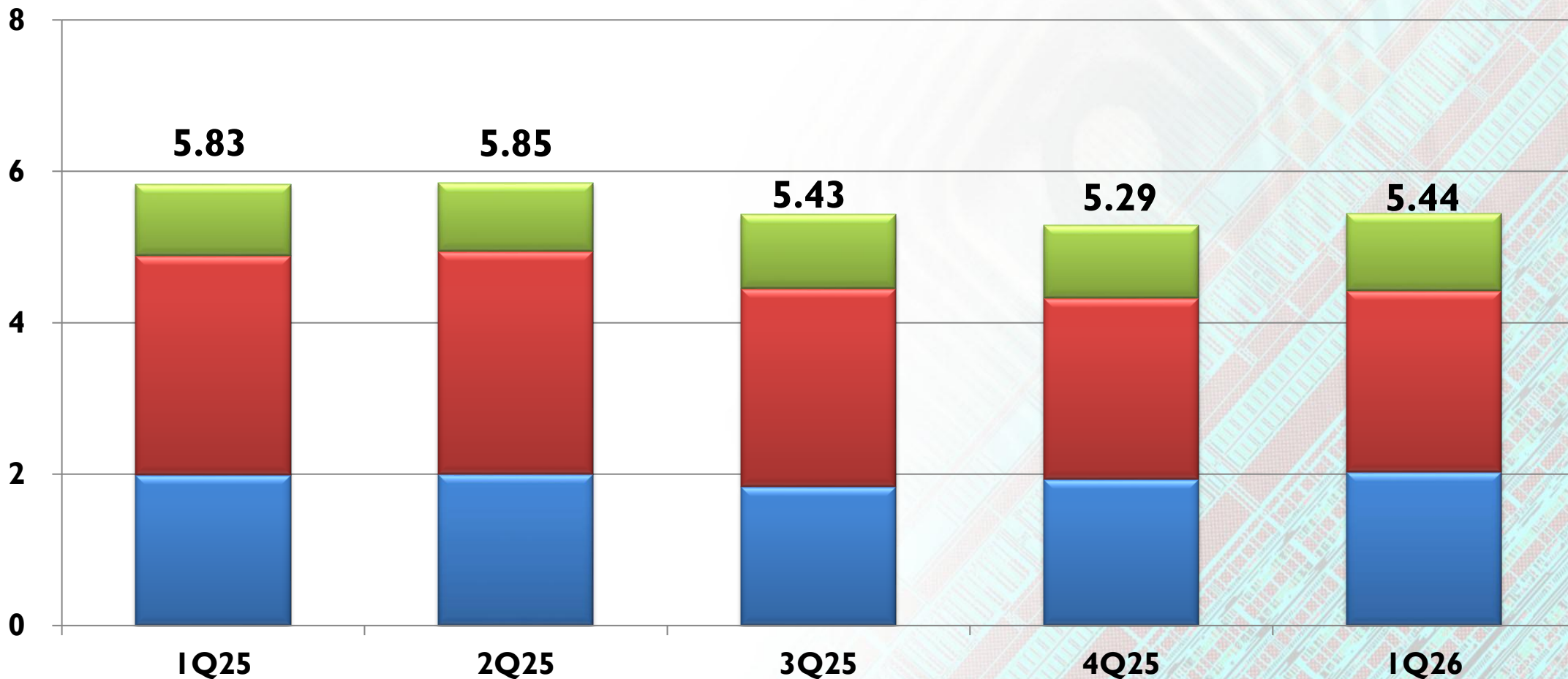
Unit: NTD Million

	2026/3/31	2025/12/31	QoQ	2025/3/31	YoY
Cash and cash equivalents/ 現金及約當現金	3,957	3,771	4.9%	6,140	(35.6%)
Accounts receivable/ 應收帳款	3,968	3,817	4.0%	3,727	6.5%
Inventories/ 存貨	2,580	2,284	13.0%	2,553	1.1%
Other current assets/ 其他流動資產	6,552	7,463	(12.2%)	6,494	0.9%
Non-current assets/ 非流動資產	2,448	2,324	5.3%	1,941	26.1%
Total assets/ 資產總計	19,505	19,659	(0.8%)	20,855	(6.5%)
Current liabilities/ 流動負債	8,493	7,694	10.4%	9,528	(10.9%)
Non-current liabilities/ 非流動負債	257	445	(42.2%)	573	(55.1%)
Total equity/ 股東權益	10,755	11,520	(6.6%)	10,754	0.0%
Total liabilities and equity/ 負債與權益	19,505	19,659	(0.8%)	20,855	(6.5%)

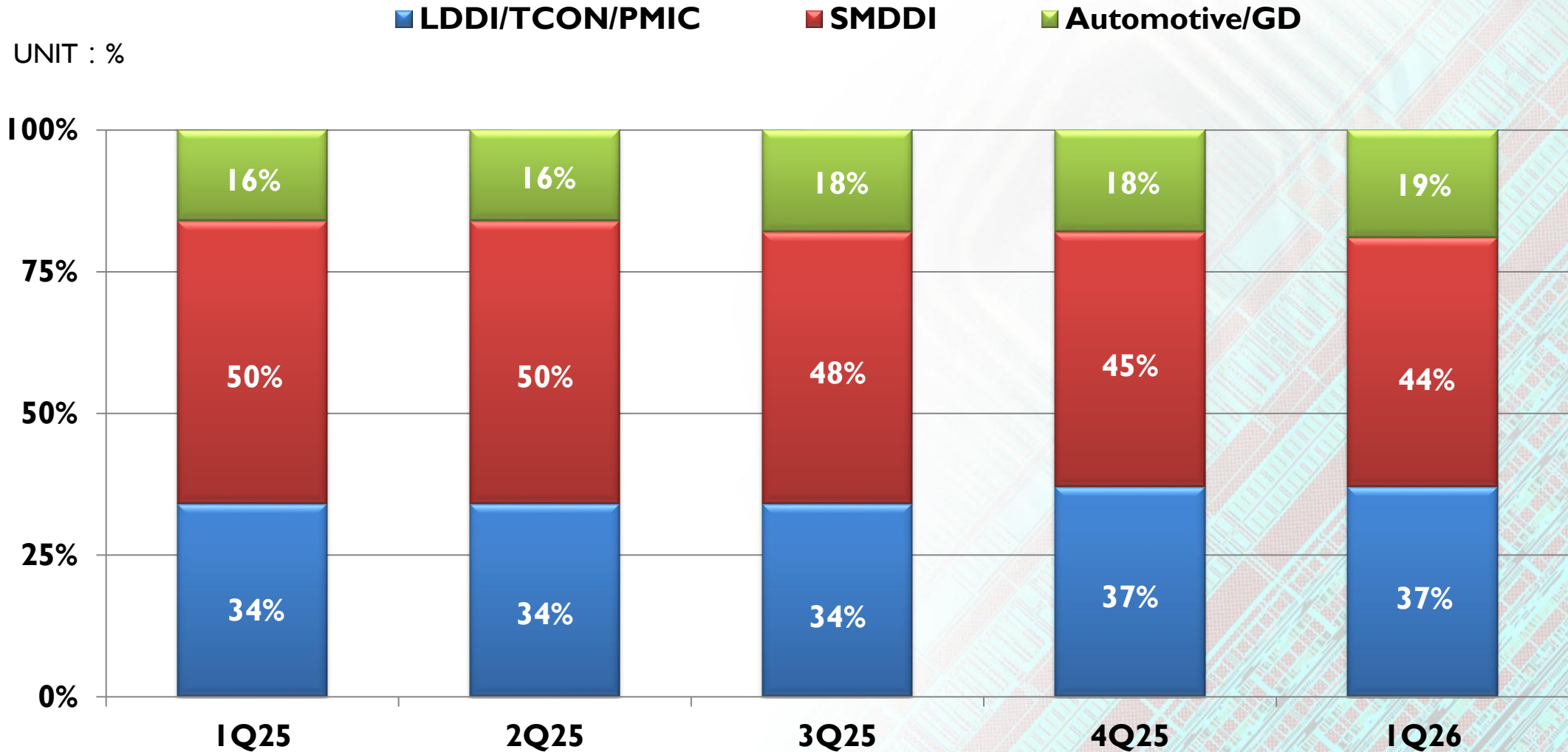
Consolidated Revenue (1Q25~1Q26)

■ LDDI/TCON/PMIC ■ SMDDI ■ Automotive/GD

Unit: NT Billion



Revenue Mix by Product Line (IQ25~IQ26)



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Recent Major Events



TWSE Corporate Governance Evaluation Top 6-20% for 3 consecutive years

Company was ranked in the second tier (top 6%–20%) of listed companies in the Corporate Governance Evaluation for 3 consecutive years.

- ✓ 2023 (First year)
- ✓ 2024
- ✓ 2025

Recent Key Messages - 1/2

● Review of 1Q26

- ✓ Overall revenue posted modest QoQ growth despite seasonal softness
- ✓ By product lines:
 - LDDI:
Demand growth was driven by customer inventory pull-ins across TV and IT applications, with stronger momentum in TVs and notebooks
 - Small- and Medium-Sized AMOLED Driver ICs:
Smartphone demand remained cautious amid rising memory prices and more conservative inventory planning by brand customers. Meanwhile, high-end wearables maintained stable demand, supporting largely flat QoQ revenue performance.
 - Auto & GD ICs:
Demand continued to grow steadily.

Recent Key Messages - 2/2

- 2Q26 Business Highlights

- ✓ By product lines:

- LDDI: Revenue momentum is expected to grow QoQ
Strong AI-driven demand continues to crowd out foundry and packaging/testing capacity allocation, while rising cost pressure has led brand customers to accelerate inventory pull-ins, supporting stronger demand momentum.
- AMOLED SMDDIC: Overall demand is recovering.
 - Smartphone: Shipments are expected to increase, supported by new model launches and customer pull-in demand amid upstream price increases.
 - Wearable: Business is expected to remain stable
- Auto & GD ICs:
Demand is expected to maintain steady growth momentum.

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I Q26 Financial Result

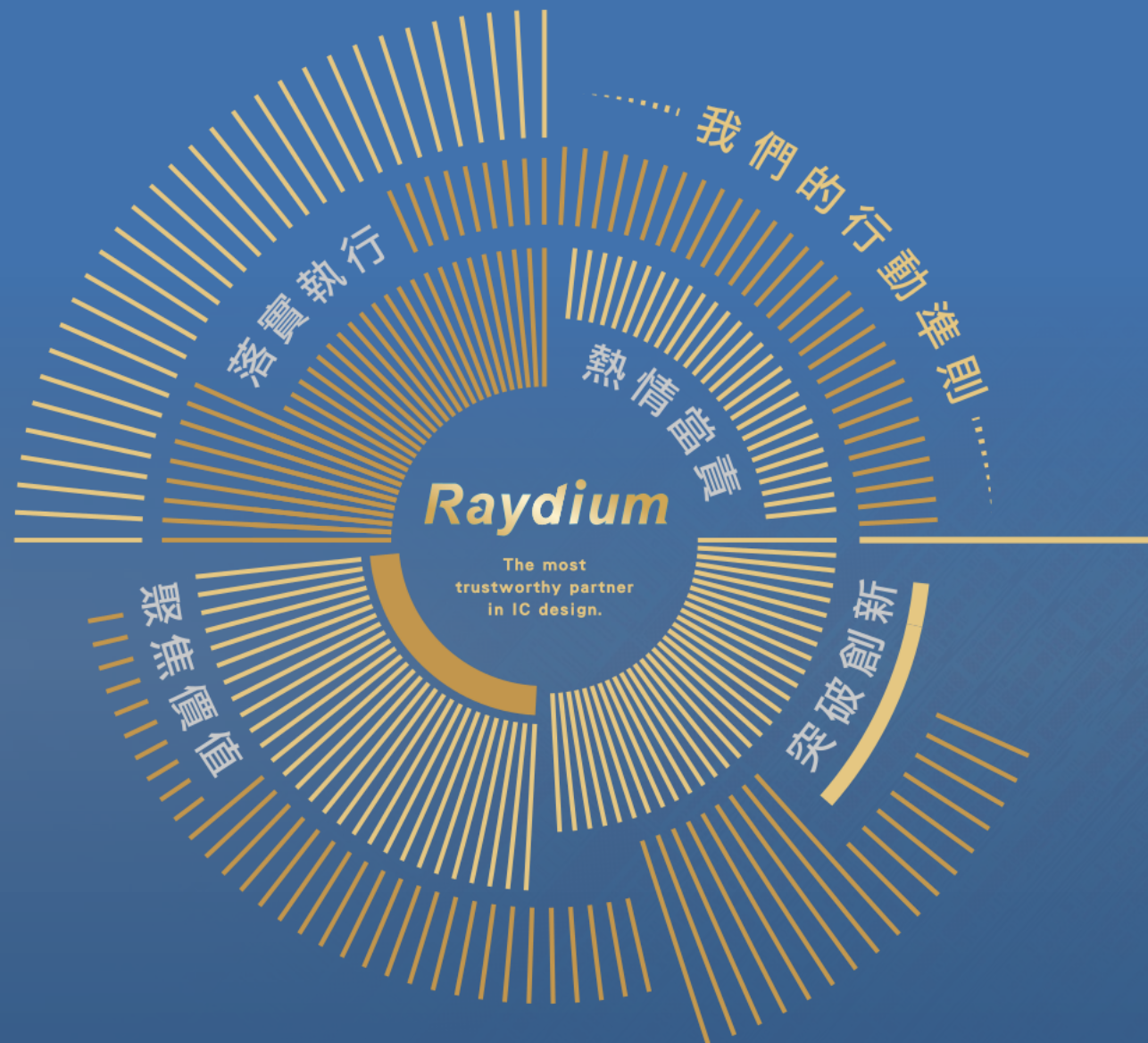
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Q&A



Raydium



We Differentiate By Technology

